



Purity with Innovation

Asia Water Technology Ltd.

(Incorporated in Singapore)
(Co. Reg. No: 200210042R)

One Temasek Avenue #37-03
Millenia Tower
Singapore 039192

Tel: (65) 6538 2598 Fax : (65) 6538 2896

PROPOSED ACQUISITION OF 5,000 ORDINARY SHARES OF US\$1.00 EACH IN THE ISSUED AND PAID-UP CAPITAL OF LAP YIN INTERNATIONAL LIMITED (“TARGET COMPANY”), REPRESENTING THE ENTIRE ISSUED AND PAID-UP CAPITAL OF THE TARGET COMPANY BY THRIVE BLOOM LIMITED (A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY) (THE “PROPOSED ACQUISITION”) - RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors of Asia Water Technology Ltd. (the “Company”) refers to the announcements made on 4 July 2011 and 20 July 2011 (the “Acquisition Announcements”) on the Proposed Acquisition. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Acquisition Announcements.

The Board is pleased to announce that the Company has on 22 August 2011 received the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for the listing and quotation of the 98,578,821 Consideration Shares on the Catalist Board of the SGX-ST.

The Listing and Quotation Notice is not an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities. Further announcement(s) in relation to the Tranche 2 Completion will be made by the Company as and when appropriate.

Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Liu Yujie
Executive Director

23 August 2011

“This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel: 65-6221 5590) at 79 Anson Road #15-03 Singapore 079906.”