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**Change in Capital :: Rights Issue :: RECEIPT OF LISTING AND QUOTATION NOTICE**

\* Asterisks denote mandatory information

Name of Announcer *	ASIA WATER TECHNOLOGY LTD.
Company Registration No.	200210042R
Announcement submitted on behalf of	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted with respect to *	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted by *	Liu Yujie
Designation *	Executive Director
Date & Time of Broadcast	26-Apr-2011 13:35:35
Announcement No.	00054

**>> Announcement Details**

The details of the announcement start here ...

Announcement Title *	RECEIPT OF LISTING AND QUOTATION NOTICE
Specific shareholder's approval Required? *	No
Description	Please see attached.

**Attachments**

 [AWT\\_LQN\\_1.pdf](#)  
 Total size = **10K**  
 (2048K size limit recommended)

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**ASIA WATER TECHNOLOGY LTD.**  
(Company Registration No. 200210042R)  
(Incorporated in the Republic of Singapore)

**RECEIPT OF LISTING AND QUOTATION NOTICE – ADJUSTMENTS WITH RESPECT TO THE OUTSTANDING CONVERTIBLE BONDS ARISING FROM THE RIGHTS ISSUE**

The Board of Directors (the “**Board**”) of Asia Water Technology Ltd. (the “**Company**”) refers to the announcements made on 1 March 2011 and 5 April 2011 in relation to the potential adjustments with respect to the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds pursuant to its governing terms (the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

The Board is pleased to announce that the Company has on 25 April 2011 received the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited (the “**Exchange**”) for the listing and quotation on the Catalist of 6,140,000 new ordinary shares in the capital of the Company (“**New Conversion Shares**”) to be allotted and issued pursuant to the conversion of the Outstanding Convertible Bonds, following the adjustment to the conversion price of the Outstanding Convertible Bonds arising from the recently completed Rights Issue on 29 March 2011, subject to compliance with the Exchange’s listing requirements.

The Listing and Quotation Notice is not an indication of the merits of the Adjustment, the New Conversion Shares, the Company, its subsidiaries and their securities.

Further announcement(s) in relation to the Adjustment will be made by the Company as and when appropriate.

**Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.**

By Order of the Board

Ong Chye Hong  
Joint Company Secretary

Date: 26 April 2011

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel: 65-6221 5590) at 79 Anson Road #15-03 Singapore 079906.