

NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	ASIA WATER TECHNOLOGY LTD.
Company Registration No.	200210042R
Announcement submitted on behalf of	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted with respect to *	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted by *	Liu Yujie
Designation *	Executive Director
Date & Time of Broadcast	03-Mar-2011 20:26:10
Announcement No.	00146

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1. Date of notice to issuer *

2. Name of Substantial Shareholder *

3. Please tick one or more appropriate box(es): *

- Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]

>> PART II

1. Date of change of [Select Option]

2. Name of Registered Holder

3. Circumstance(s) giving rise to the interest or change in interest
 # Please specify details

4. Information relating to shares held in the name of the Registered Holder

No. of <u>[Select Option]</u> held before the change	<input type="text"/>
As a percentage of issued share capital	<input style="width: 50px;" type="text" value="%"/>
No. of N.A. which are subject of this notice	<input type="text"/>
As a percentage of issued share capital	<input style="width: 50px;" type="text" value="%"/>
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	<input type="text"/>

No. of N.A. held after the change	
As a percentage of issued share capital	%

>> PART III

1. Date of change of <u>Interest</u>	01-03-2011
2. The change in the percentage level	From 74.16 % To 73.99 %
3. Circumstance(s) giving rise to the interest or change in interest	# Others
# Please specify details	Issuance of 5,430,500 new shares by Asia Water Technology Ltd. upon exercise of warrants.
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change in the percentage level is the result of a series of transactions.

>> PART IV

1. Holdings of Substantial Shareholder , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	1,802,141,562	0
As a percentage of issued share capital	74.16 %	0 %
No. of shares held after the change	1,802,141,562	0
As a percentage of issued share capital	73.99 %	0 %

Footnotes

(1) Each of Shanghai Industrial Investment (Holdings) Company Limited, which is controlled by the Shanghai Municipal People's Government (through its wholly-owned subsidiaries, namely Shanghai Investment Holdings Limited, SIIC Capital (B.V.I.) Limited, South Pacific International Trading Limited, SIIC Treasury (B.V.I.) Limited, SIIC Trading Company Limited, SIIC CM Development Funds Limited, Billion More Investments Limited, Shanghai Industrial Financial (Holdings) Company Limited and SIIC CM Development Limited, and a 90.57% owned subsidiary namely The Tien Chu Ve-Tsin (Hong Kong) Company Limited) and Shanghai Investment Holdings Limited holds more than 20% of the issued and paid-up share capital of Shanghai Industrial Holdings Limited which owns all the issued and paid-up share capital of S.I. Infrastructure Holdings Limited which in turn owns all the issued and paid-up share capital of Triumph Power Limited. As such, Shanghai Industrial Investment (Holdings) Company Limited, Shanghai Investment Holdings Limited, Shanghai Industrial Holdings Limited and S.I. Infrastructure Holdings Limited are deemed to be interested in the Shares held by Triumph Power Limited.

(2) The shareholding is calculated based on the total number of issued shares of Asia Water Technology Ltd. of 2,418,058,206 as at 25 February 2011.

(3) The shareholding is calculated based on the total number of issued shares of Asia Water Technology Ltd. of 2,430,149,450 as at 1 March 2011, which was increased from 2,418,058,206 as a result of the issue of 5,430,500 new shares upon exercise of warrants.

"This announcement has been prepared by the Company and its contents

have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Huang Wei Beng (Tel: 65-6221 5590) at 79 Anson Road #15-03 Singapore 079906."

Attachments

Total size = **0**
(2048K size limit recommended)

Close Window