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Change in Capital :: Rights Issue :: PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,282,854,649 NEW ORDINARY SHARES

* Asterisks denote mandatory information

Name of Announcer *	ASIA WATER TECHNOLOGY LTD.
Company Registration No.	200210042R
Announcement submitted on behalf of	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted with respect to *	ASIA WATER TECHNOLOGY LTD.
Announcement is submitted by *	Liu Yujie
Designation *	Executive Director
Date & Time of Broadcast	01-Mar-2011 21:07:44
Announcement No.	00266

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,282,854,649 NEW ORDINARY SHARES
Specific shareholder's approval Required? *	No
Description	<p>Please see attached.</p> <p>This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.</p> <p>This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.</p> <p>The contact person for the Sponsor is Mr. Huong Wei Beng (Tel: 65-6221 5590) at 79 Anson Road #15-03 Singapore 079906.</p>

Attachments
 [AWT_Announcement_To_Warrantholders_Final.pdf](#)

 Total size = **18K**
 (2048K size limit recommended)

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ASIA WATER TECHNOLOGY LTD.
(Company Registration No. 200210042R)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,282,854,649 NEW ORDINARY SHARES (“RIGHTS SHARES”), AT AN ISSUE PRICE OF S\$0.06 FOR EACH RIGHTS SHARE, ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 2 EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS ISSUE”)

The Board of Directors of Asia Water Technology Ltd. (the “**Company**”) refers to the announcements made on 31 December 2010, 31 January 2011 and 21 February 2011 (the “**Announcements**”) in relation to the Rights Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

OUTSTANDING OPTIONS, WARRANTS AND CONVERTIBLE BONDS

As stated in the Company’s announcement dated 31 December 2010, the Company may make adjustments with respect to the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds pursuant to its governing terms. Details of such adjustments will be communicated separately to holders of such options, warrants and convertible bonds and will be announced via SGXNet in due course.

Holders of the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds should note that any exercise/conversion of the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds after the Books Closure Date at 5.00 pm today will not be eligible for the provisional allotment of Rights Shares. In addition, they may wish to take into account the adjustments (if any, which will be announced in due course) before deciding whether to exercise/convert the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds.

Holders of the Outstanding Vested Share Options, Outstanding Warrants and Outstanding Convertible Bonds are advised to carefully evaluate their individual investment positions and if they are in doubt as to the Rights Issue, to consult their accountant, stockbroker, bank manager, lawyer or other professional adviser.

By Order of the Board

Ong Chye Hong
Company Secretary
1 March 2011